

Planned Giving with Gilchrist

Your Legacy Can Make a Lasting Impact



gilchrist

Planned Giving

"Planned gift", "estate gift" and "lifetime gift" are all terms used to describe charitable gifts that are often made through a will or trust, but also include gift of stock, real estate and gifts that pay a donor a lifetime stream of income. Your gift enables Gilchrist to further its mission to provide counseling, support and care to anyone with a serious illness, so they may live life to the fullest. People choose to make a planned gift for many reasons, but most frequently, such gifts are an expression of gratitude for care a loved one has received. Often, a planned gift allows you to make a more impactful gift during your lifetime. Most planned gifts also provide substantial tax and financial advantages and can include options that provide fixed payments for you or another designee. Your planned gift not only supports a cause you care about — it also provides your estate with a tax receipt for the full amount, reducing taxes on your final return. This can help to maximize the value of your residual estate for your beneficiaries.

Why Gilchrist?

Gilchrist relies on the generosity of the community to help support our comprehensive programs and services: our care centers, senior living community and private residence care, music therapy, Jewish Care and Support program, Gilchrist Kids pediatric hospice care, We Honor Veterans program, and grief care. Making a gift through your estate is an impactful way to further our work. Gilchrist was established with the generosity and vision of a remarkable woman, Jeanne Gilchrist Vance. Her support, both during her lifetime and through her estate upon her passing, enabled Gilchrist to become a leader in end-of-life care.

Bequests

The most common way to make a planned gift is through your will. You can include language that directs a specific amount or a portion of your estate to Gilchrist. Giving through your will has no effect on your savings through your lifetime, while still creating an impactful philanthropic legacy at Gilchrist. We can provide sample language that you can share with your attorney to include Gilchrist in your estate plans.

Account Beneficiary

An easy, no-cost way to make a planned gift is to name Gilchrist as the beneficiary of an account, such as a bank or brokerage account, IRA, or 401(k). Taxation on IRAs and retirement plans can be substantial—donating them to Gilchrist, a registered 501(c)(3) nonprofit, bypasses these taxes. Also, designating Gilchrist as a beneficiary is simple and does not require an attorney.





Charitable Gift Annuities

A charitable gift annuity provides you guaranteed lifetime income and provides future support to Gilchrist. The payout you receive is based upon your age when you make the gift. In addition, you receive an immediate tax deduction, avoid capital gains taxes if donating appreciated securities, and a portion of the income you receive will be tax free. An attorney is not required to establish a charitable gift annuity.

Gifts of Appreciated Property

A gift of appreciated property, typically stocks or real estate, can have substantial tax benefits. By making a gift of appreciated property, you can deduct the current value of the asset, avoid capital gains taxes, and make a more substantial gift than you otherwise could. There are also ways you can donate your principal residence to Gilchrist and retain lifetime use of it. Using appreciated assets to fund gift annuities or other life income gifts add to their benefits.

The Gilchrist Legacy Society honors those extraordinary donors who have included Gilchrist in their estate plans, thereby creating a lasting legacy of support for our work and mission.



Gilchrist Legacy Society

The Gilchrist Legacy Society was created to recognize and honor those extraordinary people who remember Gilchrist in their estate plans. By sharing this information, you become a member of this esteemed giving society.

Join the growing list of donors on the Legacy Wall.

Legacy Society Member Benefits:

- Recognition on Gilchrist Legacy Society Donor Wall
- Invitation to special Legacy Society event with Gilchrist's President
- Complimentary tickets to select Gilchrist Special Events
- Commemorative Gift

Please call us to learn more about planned giving options:

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GILCHRIST
A NONPROFIT ORGANIZATION

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